

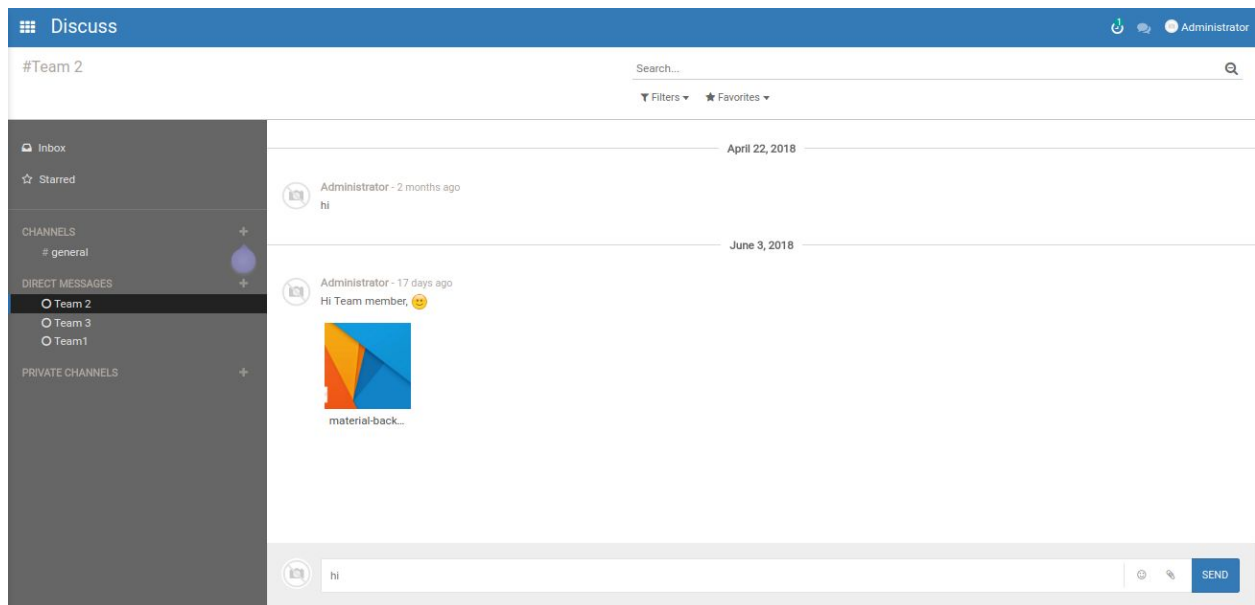
PESCO FEATURE LIST

MAIN MODULES :

1. DISCUSS & CALENDAR
2. CONTACTS
3. CRM
4. SALES
5. CONTRACTS AND TASK SCHEDULING
6. PURCHASE
7. INVENTORY
8. EMPLOYEE INFORMATION
9. ACCOUNTS
- 10.SETTINGS

1 .DISCUSS & CALENDAR

Discuss - Internal communication between odoo users like chat,mail etc



The screenshot shows the Microsoft Calendar application. The top navigation bar includes the 'Calendar' title and a user profile for 'Administrator'. Below this, a search bar and navigation tabs for 'TODAY', 'DAY', 'WEEK', and 'MONTH' are visible. The main calendar grid displays events for June 2018, with columns for each day of the week. Events are color-coded and include details like 'Monthly Service - for Building / Attendees' and 'MONTHLY SERVICE - BLACK T. Attendees'. A sidebar on the right provides additional context, showing a list of attendees and responsible parties, each with a checkmark indicating their status.

Contacts - It contains Customer, Vendor , Internal users and others

Type

- (i) Individual - if it's a single Person
- (ii) Company - If it's a registered firm,
Under the "Company" they may have multiple location to do the Service , Invoice
and Contact persons. Those we can created as,
- **Contact** - The contact Persons to whom responsible for each division
 - **Invoice Address** - Different invoice address that we can issue the invoices,
EX:- Different branches for the company with same TRN number.
 - **Service Address** - Different Service location where we want to do the
services(Pest, Cleaning, Maintenance etc) .

4. SALES

Create Sales Quotation / Order based on the customer requirement. We can analysis sales operation based on the sales figures achieved in through this.

The screenshot shows the 'Sales' module interface. The top navigation bar includes 'Orders', 'Invoicing', 'Catalog', 'Reporting', and 'Configuration'. The main header displays 'Quotations / SO014'. Below this, there are buttons for 'EDIT', 'CREATE', 'PRINT', 'SEND BY EMAIL', 'CANCEL', and 'LOCK'. A secondary bar contains 'CREATE INVOICE', 'PRINT', 'SEND BY EMAIL', 'CANCEL', 'LOCK', and a status bar with 'QUOTATION', 'QUOTATION SENT', and 'SALES ORDER'. The main content area is titled 'S0014' and contains a 'Contract' button. The form is divided into two sections: 'Order Lines' and 'Other Information'. The 'Order Lines' section contains a table with the following data:

Product	Description	Ordered Qty	Delivered	Invoiced	Unit of Measure	Analytic Tags	Unit Price	Taxes	Subtotal
General Maintenance	General Maintenance	1.00	0.00	0.00	EA		2,500.00	VAT 5%	2,500.00 AED

5 .CONTRACTS

Contract Module contains mainly 3 sections,

- Contract Basic Information
- Task Scheduling
- Invoice Scheduling

1.Contract Basic Information:

Contract Name : Customer can enter reference Number Manually

Contract Number : Auto generated Contract Number.

Start Date & End Date : Contract Start and End Date

Prepare date : Contract Prepare Date

Sales Team : Division/Department of the company which belongs to the contract(Sales Channel)

Contract
Search
Reporting
Configuration
Administrator (PESCO_DEMO)

Contracts / ABCD - CONTRACT FOR FACILITY

EDIT
CREATE
Attachment(s)
Action
3 / 31

SEND BY EMAIL
RENEW CONTRACT
DRAFT
IN PROGRESS
CONFIRMED
CANCELLED

ABCD - CONTRACT FOR FACILITY

C0043

0 Documents
12 Tasks
Timesheets
Active
3 Invoices
Cost/Revenue

Customer: ABCD COMANY LLC
Invoice Address: ABCD COMANY LLC, AL KARAMA
Service Address: ABCD COMANY LLC, AL KARAMA
Start Date: 01/01/2018
End Date: 01/01/2019
Contract Prepared date: 20/06/2018

Related Order
Payment Term: Immediate Payment
Call Back Policy
Sales Team: Pest Control Services

Settings
Task Scheduling
Emails
Service Details
Invoice Scheduling
Contract Renewal History
Print Template

Allow timesheets

2. Task Scheduling :

Contract Contains various treatment in different frequency for different location.

Ex: -

Customer ABCD contains two locations, Location A & Location B

Location A - Contains Monthly treatment every first week of Monday

Location B - Contains Quarterly treatment every 15th of the month.

Assign Team lead and team members for the entire year.

Open: Task schedule

Title: MONTHLY FOR KARAM OFFICE

Start Date: 01/01/2018

End Date: 01/01/2019

Service Address: ABCD COMPANY LLC, AL KARAMA

Zone: Abudhabi

Service Area: FULL AREA

Driver: [Update Driver]

Service Team Lead: Operation Manager

Team Members: [Add New] [Assign]

Start Time: 10:00 AM

End Time: 11:00 AM

Planned Hours: 0.00

Schedule for

Contract Frequency: Monthly

Day of the month: 0

Week: 1st Day: Monday

[Add an item]

[SAVE] [DISCARD]

We can schedule the task based on the treatment mentioned in the contract. It will create entire schedules for the period mention in the contract.

Contract

Search ▾ Reporting ▾ Configuration ▾

Contracts / ABCD - CONTRACT FOR FACILITY / Tasks

Contract ABCD - CONTRACT FOR FACILITY ▾ Search...

CREATEIMPORT

Filters ▾Group By ▾Favorites ▾

<input type="checkbox"/>	Task Number	Customer	Services Address	Zone	Contact Person	Phone Number	Mobile Number	Job Type	Contract	Driver	Team Lead	Start Date	Start Time	Start Time Estimation	Price	State	Service Area
													60:00				
<input type="checkbox"/>	T1200	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		01/01/2018	10:00 AM		0.00	Completed	FULL AREA
<input type="checkbox"/>	T1201	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		05/02/2018	10:00 AM		0.00	Completed	FULL AREA
<input type="checkbox"/>	T1202	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		05/03/2018	10:00 AM		0.00	Completed	FULL AREA
<input type="checkbox"/>	T1203	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		02/04/2018	10:00 AM		0.00	Completed	FULL AREA
<input type="checkbox"/>	T1204	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		07/05/2018	10:00 AM		0.00	Completed	FULL AREA
<input type="checkbox"/>	T1205	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		04/06/2018	10:00 AM		0.00	Completed	FULL AREA
													60:00				
<input type="checkbox"/>	T1206	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		02/07/2018	10:00 AM		0.00	New	FULL AREA
<input type="checkbox"/>	T1207	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		06/08/2018	10:00 AM		0.00	New	FULL AREA
<input type="checkbox"/>	T1208	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		03/09/2018	10:00 AM		0.00	New	FULL AREA
<input type="checkbox"/>	T1209	ABCD COMPANY LLC	ABCD COMPANY LLC, AL KARAMA	Abudhabi		04-0000 000	050-030030	Contract	ABCD - CONTRACT FOR FACILITY	Operation Manager		01/10/2018	10:00 AM		0.00	New	FULL AREA
<input type="checkbox"/>		ABCD	ABCD COMPANY LLC			04-0000 000	050-		ABCD - CONTRACT	Operation							FULL

3. Invoice Scheduling :

Based on the payment terms we can schedule the Invoice for the entire contract period. It will give a

Report for the management forthcoming income to the company

Ex:- 12 payments in each Month. We can divide the entire amount with 12 in a period of 30 days.

Contract						
Search Reporting Configuration						
Contracts / ABCD - CONTRACT FOR FACILITY						
Attachment(s) Action						
3 / 31						
Settings Task Scheduling Emails Service Details Invoice Scheduling Contract Renewal History Print Template						
Schedule No	Contract	Invoice Date	Amount	Invoice		
ABCD - CONTRACT FOR FACILITY/C0043 [01-01-2018] - 1	ABCD - CONTRACT FOR FACILITY	01/01/2018	1,000.00	INV/2018/0016	CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [01-02-2018] - 2	ABCD - CONTRACT FOR FACILITY	01/02/2018	1,000.00	INV/2018/0017	CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [04-03-2018] - 3	ABCD - CONTRACT FOR FACILITY	04/03/2018	1,000.00	INV/2018/0018	CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [04-04-2018] - 4	ABCD - CONTRACT FOR FACILITY	04/04/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [05-05-2018] - 5	ABCD - CONTRACT FOR FACILITY	05/05/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [05-06-2018] - 6	ABCD - CONTRACT FOR FACILITY	05/06/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [06-07-2018] - 7	ABCD - CONTRACT FOR FACILITY	06/07/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [06-08-2018] - 8	ABCD - CONTRACT FOR FACILITY	06/08/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [06-09-2018] - 9	ABCD - CONTRACT FOR FACILITY	06/09/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [07-10-2018] - 10	ABCD - CONTRACT FOR FACILITY	07/10/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [07-11-2018] - 11	ABCD - CONTRACT FOR FACILITY	07/11/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE
ABCD - CONTRACT FOR FACILITY/C0043 [08-12-2018] - 12	ABCD - CONTRACT FOR FACILITY	08/12/2018	1,000.00		CREATE INVOICE	CREATE AND EDIT INVOICE

5.1 Tasks

- Once We schedules tasks for the entire contracts , we will get the daily treatment schedule based on the team assigned.
- Even we are getting calls directly , we can create task mention as "Call Job" in the type.
- Mention Start time and End time for each task.
- Update the status of each task - Ex:- New, In Progress, Completed or Cancelled

Contract																																																														
Search Reporting Configuration																																																														
Contracts / ABCD - CONTRACT FOR FACILITY / Tasks / MONTHLY FOR KARAM OFFICE																																																														
Attachment(s) Action																																																														
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SEND EMAIL CREATE INVOICE																																																														
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<div> <div> <div>☆</div> <div>MONTHLY FOR KARAM OFFICE</div> <div>T1194</div> </div> <div> <div>Active</div> <div>Invoices0</div> </div> </div> <table> <tr> <td>Job Type</td><td>Contract</td><td>Deadline</td><td>15/07/2018</td></tr> <tr> <td>Sales Team</td><td>Pest Control Services</td><td>Action Taken</td><td></td></tr> <tr> <td>Warranty Type</td><td></td><td>Payment Terms</td><td>Immediate Payment</td></tr> <tr> <td>Contract</td><td>ABCD - CONTRACT FOR FACILITY</td><td>Location</td><td></td></tr> <tr> <td>Customer</td><td>ABCD COMANY LLC</td><td>Price</td><td>0.00</td></tr> <tr> <td>Services Address</td><td>ABCD COMANY LLC, AL KARAMA</td><td></td><td></td></tr> <tr> <td>Zone</td><td>Dubai Mall</td><td></td><td></td></tr> <tr> <td>Service Report No</td><td></td><td></td><td></td></tr> <tr> <td>Contact Person</td><td>ABCD COMANY LLC, PHILIP JOHN</td><td></td><td></td></tr> <tr> <td>Point of Contact</td><td>PHILIP JOHN</td><td></td><td></td></tr> <tr> <td>Phone No</td><td>04-0000 000</td><td></td><td></td></tr> <tr> <td>Mobile No</td><td>050- 030030</td><td></td><td></td></tr> <tr> <td>Driver</td><td></td><td></td><td></td></tr> <tr> <td>Service Team Lead</td><td>Operation Manager</td><td></td><td></td></tr> </table>							Job Type	Contract	Deadline	15/07/2018	Sales Team	Pest Control Services	Action Taken		Warranty Type		Payment Terms	Immediate Payment	Contract	ABCD - CONTRACT FOR FACILITY	Location		Customer	ABCD COMANY LLC	Price	0.00	Services Address	ABCD COMANY LLC, AL KARAMA			Zone	Dubai Mall			Service Report No				Contact Person	ABCD COMANY LLC, PHILIP JOHN			Point of Contact	PHILIP JOHN			Phone No	04-0000 000			Mobile No	050- 030030			Driver				Service Team Lead	Operation Manager		
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Mobile No	050- 030030																																																													
Driver																																																														
Service Team Lead	Operation Manager																																																													

- Update each employee's timesheet durations spent for each task

Contract Search Reporting Configuration Administrator (PESCO_DEMO)

Contracts / ABCD - CONTRACT FOR FACILITY / Tasks / MONTHLY FOR KARAM OFFICE

EDIT CREATE Attachment(s) Action 1 / 6

Phone No 04-0000 000
Mobile No 050-030030
Driver
Service Team Lead Operation Manager
Team Members

Time

Start Date 01/02/2018 Start Time 10:00 AM
End Date 01/02/2018 End Time 11:00 AM

Reports Service Timesheets Chemical Usage Extra Info Recommendation Service Area Pest Issue Infested Area Infestation Level Techniques

Initially Planned Hours 05:00 Progress 66%

Date	Employee	Description	Duration
01/02/2018	ABUL HASHEM	OUTSIDE AREA	02:00
01/02/2018	Amir Hossain	INSIDE AREA	01:18

- Inventory updates :
 - (i) If inventory controlled enabled version - It will automatically reduced the Products/Chemical used in each service from the stock.

Contract Search Reporting Configuration Administrator (PESCO_DEMO)

Contracts / ABCD - CONTRACT FOR FACILITY / Tasks / MONTHLY FOR KARAM OFFICE

EDIT CREATE Attachment(s) Action 1 / 6

Driver
Service Team Lead Operation Manager
Team Members

Time

Start Date 01/02/2018 Start Time 10:00 AM
End Date 01/02/2018 End Time 11:00 AM

Reports Service Timesheets Chemical Usage Extra Info Recommendation Service Area Pest Issue Infested Area Infestation Level Techniques

Technician Name	Source Location	Chemical Name	Uom	Quantity	Unit Cost	Total Cost
Amir Hossain	WH/Stock	Draker 10.2	ml	100.00	2.00	200.00 <button>Confirm Move</button>
Abdul Aziz	WH/Stock	Agita	EA	10.00	5.00	50.00 <button>Confirm Move</button>

- (ii) If inventory controlled Disabled version - It will have a usage track of each products/chemical used in services.

- Note down the recommendation done the team for each services.
- Attach the service report for each services has done and later we can download it.
- Task Schedule Report will give each day schedule based on the Team lead /Supervisor assigned.

6 PURCHASE

We can order products to the supplier based on our requirement.

RFQ & Purchase Order - Allow to send multiple purchase request to the supplier
Confirm Order - Once order is confirmed an incoming shipment booked to the warehouse.

Purchases Purchase Control Reporting Configuration Administrator (PESCO_DEMO)

Requests for Quotation / PO00002 (SUP-0029934)

EDIT CREATE Print Attachment(s) Action 2 / 2 < >

SEND PO BY EMAIL RECEIVE PRODUCTS CANCEL LOCK RFQ RFQ SENT PURCHASE ORDER

Purchase Order
PO00002

Vendor: SUPPLIER1
TRN Number: 100000000000029393
Vendor Reference: SUP-0029934

Order Date: 20/06/2018 12:48:34
Country of Origin: United Arab Emirates
RCM Applicable? ☐

1 Shipment 1 Vendor Bills

Products Deliveries & Invoices

Product	Description	Scheduled Date	Quantity	Product Unit of Measure	Unit Price	Taxes	Subtotal
Paper cloth	Paper cloth	20/06/2018 12:49:00	20.00	PCS	50.00		1,000.00 AED

Untaxed Amount: 1,000.00 AED
Taxes: 50.00 AED
Total: 1,050.00 AED

7 INVENTORY

- Product master -
 - (i) Stockable Product - Using for the customers in the treatment time
 - (ii) Service Product - Billable services , Ex:- Pest control Services, Cleaning Services. Purely accounting purpose.
- Receipts & Delivery orders :

- (i) Receipts - Incoming shipment need to be validate to enter the products in our stock
- (ii) Delivery Order - Outgoing shipment need to be validate to go out the products from the stock.

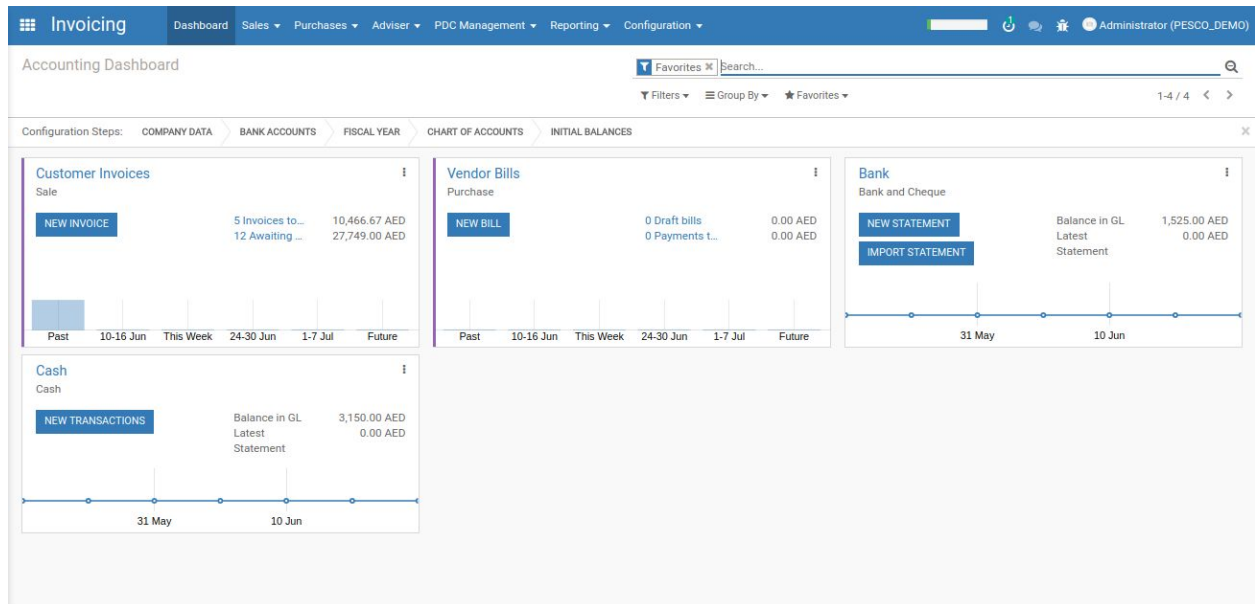
The screenshot shows the 'Inventory' section of a software application. The top navigation bar includes 'Dashboard', 'Operations', 'Master Data', 'Reporting', and 'Configuration'. The user is logged in as 'Administrator (PESCO_DEMO)'. The main header shows 'Products / Draker 10.2' with 'EDIT' and 'CREATE' buttons. Below this is a 'UPDATE QTY ON HAND' button. The main content area features a product card for 'Draker 10.2' with a product image and checkboxes for 'Can be Sold' and 'Can be Purchased'. To the right of the card are several status indicators: 'On Hand' (0), 'Forecasted' (0), 'Reordering Ru...' (0), 'Sales' (0), 'Purchases' (0), 'Product Moves', 'Routes', and 'Active'. Below the product card is a table with columns for 'General Information', 'Inventory', 'Invoicing', and 'Notes'. The table contains rows for 'Product Type' (Stockable Product), 'Category' (All), 'Internal Reference', and 'Barcode'. To the right of the table are columns for 'Sales Price' (1.00 AED) and 'Cost' (0.00 AED). At the bottom of the page, there are links for 'Send message', 'Log note', 'Schedule activity', and 'Follow'.

8 EMPLOYEE INFORMATION

Employee Related information,

- Employee Name , Employee ID , Department & Designation
- Personal & Official Address
- Document Information
 - Passport , Visa , Emirates ID, Labour card, Insurance etc (Issue & Expiry Date)
 - Document Dashboard - Expiry Information Dashboard
- Hourly Timesheet cost for the labours.
- Related user information for each employee

- Customer Invoice & Payments
- Vendor Bills & Payments
- Journal Entries
- PDC Modules
- Analytic Accounts (Contract Analysis - Income Vs Expenses)
- All Financial Reports, Customer & Supplier Ledger reports
- VAT Analysis Reports



10 SETTINGS

1 . Users :

User Creation.

Assign each role to the users based on the hierarchy of the company.
Set the default screen to the each user.

Settings				
Dashboard Users & Companies Translations General Settings Technical				
Users				
Internal Users Search...				
CREATE IMPORT				
Filters Group By Favorites				
1-12 / 12				
Name	Login	Language	Latest connection	
<input type="checkbox"/> Administrator	admin	English	20/06/2018 11:51:52	
<input type="checkbox"/> John	John	English	05/06/2018 14:25:19	
<input type="checkbox"/> Kately	kately	English	23/04/2018 12:02:21	
<input type="checkbox"/> Operation Manager	opm	English	04/04/2018 11:11:21	
<input type="checkbox"/> Task Manager	task	English		
<input type="checkbox"/> Team1	amir	English		
<input type="checkbox"/> Team 2	jess	English	18/04/2018 11:46:39	
<input type="checkbox"/> Team 3	lito	English		
<input type="checkbox"/> Team 4	mahdbub	English		
<input type="checkbox"/> Team 5	ramon	English	15/04/2018 18:01:33	
<input type="checkbox"/> Team 6	romonito	English		
<input type="checkbox"/> Team-service	service	English	12/04/2018 16:20:01	

2. Company :

Company master with all related information to the company



Zesty Services LLC

General Information

Apps Dashboard

Partner Zesty Services LLC
Address Dubai P.O.Box: 82821
United Arab Emirates
Company Tagline

Website <http://www.zestylabs.ae>
Phone 04-XXXXXX
Email contact@zestylabs.ae
TRN Number 1002XXXXXXXXXX
Company Registry
Currency AED
[Activate more currencies](#)

MOL ID
Company ID Number
as per bank
Company Labour
Number
Report Footer

Social Media

Twitter Account
Facebook Account
GitHub Account